

MARKET AT A GLANCE

Monday, 07 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44828.53	0.77
Shanghai	3467.98	-0.12
Sensex	83432.89	0.00
MSCI Asia Pacific	203.257	-0.26

Currencies

Currencies	Rate	% Chg
USDINR	85.469	0.07
EURUSD	1.1771	-0.06
USDJPY	144.42	-0.09
Dollar Index	96.969	-0.22

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3326.20	-0.50
Silver (\$/oz)	36.90	-0.06
NYMEX Crude Oil (\$/bbl)	65.79	-1.81
NYMEX NG (\$/mmbtu)	3.312	-2.85
COMEX Copper (\$/Lbs)	5.039	-1.99
LME NICKEL (\$/T)	15290	-0.40
LME LEAD (\$/T)	2052	-0.24
LME ZINC (\$/T)	2717	-0.69
LME ALUMINIUM (\$/T)	2584	-0.54

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96161	-0.81
Silver mini	108167	-0.13
Crude oil	5629	-1.07
Natural Gas	283.7	-2.45
Copper	880.52	-1.28
Nickel	1870.00	0.00
Lead	181.53	0.04
Zinc	256.58	-0.05
Aluminium	248.66	0.06

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	If Rs 105000 remain hold expect recovery rallies. Else, corrective selloffs is likely.	↔
Crude Oil Jul	A direct break above Rs 5800 would extend rallies. Else, corrective selloffs are on the cards.	↔
Natural Gas Jul	Intraday momentum mostly on the weaker side while prices stay below Rs 290.	↔
Copper Jul	While prices stay below Rs 900 intraday momentum mostly on the weaker side.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	If unable to move past Rs 262 there are chances of corrective selling pressure.	↔
LeadM Jul	As long as prices stay above Rs 181 intraday momentum mostly on the positive side.	↔
AluminiumM Jul	Choppy trading remains on the cards. Breaking any of the sides of Rs 251-245 would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	96773	96556	96377	96952	97169	97348	97565
	GOLDM AUG5	96631	96317	96033	96915	97229	97513	97827
	GOLD GUINEA JUL5	77942	77792	77664	78070	78220	78348	78498
	SILVER SEP5	107149	106731	106461	107419	107837	108107	108525
	SILVERM AUG5	109464	109046	108803	109707	110125	110368	110786
	SILVER MIC AUG5	109317	109136	110002	108451	108632	107766	107947
BASE METALS	COPPER JUL5	892.0	887.3	882.3	897.0	901.6	906.6	911.3
	LEAD JUL5	182.6	182.2	182.9	181.9	182.3	181.6	182.0
	ZINC JUL5	256.9	256.2	255.3	257.8	258.5	259.4	260.1
	ALUMINIUM JUL5	248.7	248.0	247.2	249.5	250.2	251.0	251.7
ENERGY	NATURALGAS JUL5	288.1	285.5	282.6	291.0	293.6	296.5	299.1
	CRUDE OIL JUL5	5650	5611	5568	5693	5732	5775	5814
INDICES	MCX BULLDEX	22583	22549	22527	22605	22639	22661	22695

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3309.1	3295.8	3269.4	3335.5	3348.8	3375.2	3388.5
	SILVR 5000 JUL25	36.19	35.98	35.60	36.57	36.78	37.16	37.37
	LIGHT CRUDE AUG5	66.61	66.05	65.56	67.10	67.66	68.15	68.71
	NAT GAS AUG25	3.34	3.28	3.16	3.46	3.52	3.64	3.70
	HG COPPER JUL25	5.06	5.04	4.99	5.11	5.13	5.17	5.20
LME	ZINC	2705	2783	2645	2843	2765	2903	2825
	LEAD	1989	1975	1939	2025	2039	2075	2089
	ALUMINIUM	2588	2582	2549	2621	2627	2660	2666

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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